

Name: _____

Date: _____

Class: _____

Chapter 16: Personal Finance

Vocabulary: Know the Terms

Directions: Write a sentence using each term in context.

1. personal finance

2. income

3. expense

4. fixed expense

5. budget

6. charitable giving

7. philanthropy

8. real investment

Continued on next page.



Directions: Write the term on the line that best matches the description.

investment

bond

debit

stock

mutual fund

credit

mortgage

_____ 9. when a group of investors invests in stocks as a single fund

_____ 10. taking money and putting it into a company in the hope for profit

_____ 11. a share in a company sold publicly on the market

_____ 12. borrowing money with the agreement to repay with interest

_____ 13. a loan for a house

_____ 14. an investment loan that matures annually at the given interest rate

repayment

credit score

repossess

interest

overdraft

credit history

_____ 14. when a bank or business takes back a product for lack of payment

_____ 15. the percentage rate on a loan that will be paid in return for the amount

_____ 16. when an account does not have the funds to cover a check or withdrawal

_____ 17. a score that represents the payment history and loans for each adult

_____ 18. a list of payment records on loans and accounts of each individual

